## 2019-2020 CPE Schedule by Date

<table>
<thead>
<tr>
<th>Date</th>
<th>Course</th>
<th>Location</th>
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<tbody>
<tr>
<td>6/25/2019</td>
<td>Annual Update for Accountants and Auditors</td>
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<td>Preparing Complex 1040s</td>
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<td>Farm Taxation Update</td>
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<tr>
<td>Sept 18-19</td>
<td><strong>SDCPAS Annual Meeting &amp; Convention</strong></td>
<td>Deadwood</td>
</tr>
<tr>
<td>9/18/2019</td>
<td>The CPA as Coach: Learn and Practice Essential Coaching Skills</td>
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<td>Fiduciary Income Tax Returns-Form 1041 Workshop with Filled-In Forms</td>
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</tr>
<tr>
<td>Nov 5-6</td>
<td><strong>Tax Institute</strong></td>
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</tr>
<tr>
<td>11/6/2019</td>
<td>AICPA’s Annual Federal Tax Update</td>
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<tr>
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<td>Federal Tax Update-Individuals and Business</td>
<td>Sioux City</td>
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<tr>
<td>Nov 11-12</td>
<td><strong>West River Tax Cluster</strong></td>
<td>Rapid City</td>
</tr>
<tr>
<td>11/11/2019</td>
<td>Tax Considerations and Consequences for Closely Held Businesses</td>
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<td>AICPA’s Annual Federal Tax Update</td>
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</tr>
<tr>
<td>3/24/2020</td>
<td>Advanced Controller and CFO Skills</td>
<td>Sioux Falls</td>
</tr>
</tbody>
</table>
## ACPEN Signature

### 2019 Annual Curriculum

<table>
<thead>
<tr>
<th>Date</th>
<th>Subject</th>
<th>Second Chance Live Replay</th>
<th>Last Chance CPE Replays</th>
<th>Best of ACPEN Replay Series</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 8, 2019</td>
<td><strong>Estate Planning and Trusts for CPAs</strong></td>
<td>June 5, 2019</td>
<td>December 13, 2019</td>
<td>January 10, 2020</td>
</tr>
<tr>
<td>May 29, 2019</td>
<td><strong>S Corporation Update after Tax Reform</strong></td>
<td>June 26, 2019</td>
<td>December 16, 2019</td>
<td>January 11, 2020</td>
</tr>
<tr>
<td>June 19, 2019</td>
<td><strong>Not-for-Profit Accounting, Auditing &amp; Tax Update</strong></td>
<td>July 31, 2019</td>
<td>December 17, 2019</td>
<td>January 14, 2020</td>
</tr>
<tr>
<td>July 24, 2019</td>
<td><strong>Governmental Accounting &amp; Auditing Update</strong></td>
<td>September 4, 2019</td>
<td>December 19, 2019</td>
<td>January 16, 2020</td>
</tr>
<tr>
<td>August 21, 2019</td>
<td><strong>Compilation and Review Update</strong></td>
<td>September 17, 2019</td>
<td>December 20, 2019</td>
<td>January 9, 2020</td>
</tr>
<tr>
<td>September 25, 2019</td>
<td><strong>Business Fraud Update</strong></td>
<td>October 17, 2019</td>
<td>December 18, 2019</td>
<td>January 8, 2020</td>
</tr>
<tr>
<td>October 23, 2019</td>
<td><strong>Accounting &amp; Auditing Update</strong></td>
<td>November 21, 2019</td>
<td>December 27, 2019</td>
<td>January 17, 2020</td>
</tr>
<tr>
<td>November 13, 2019</td>
<td><strong>Partnerships &amp; LLCs After Tax Reform</strong></td>
<td>November 22, 2019</td>
<td>December 23, 2019</td>
<td>January 21, 2020</td>
</tr>
<tr>
<td>December 11, 2019</td>
<td><strong>Annual Tax Update</strong></td>
<td>December 26, 2019</td>
<td>December 30, 2019</td>
<td>January 2, 2020</td>
</tr>
</tbody>
</table>

The Society has partnered with numerous providers to give members a variety of offerings. Due to the volume of offerings, please check our website for current offerings. New listings are added weekly or monthly.

Search for available webcasts online: AICPA, ACPEN, Surgent, CALCPA & CPA Crossings all in one place by clicking here.

Please note that when ordering webcasts/self-study the Society receives a commission if you order through our website and/or enter referral code, so please consider this when registering.

Surgent Referral Code: 476136cf-814b-4a0a-8f2f-5bdb5167985e

Non-Sponsored CPE Courses - as a reminder proper documentation is required on all CPE. If you attend non-sponsored courses, you are required to maintain documentation including course title, sponsor, date, credited hours and VERIFICATION OF ATTENDANCE. A Non-Sponsor CPE Verification Form can be found at www.sdcpa.org
Annual Update for Accountants and Auditors

Keep abreast of the fast-paced changes in accounting and auditing. This comprehensive course covers relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Let us sort through the complexities and help you identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today’s regulatory environment, you must stay current on the topics impacting the profession – don’t get left behind!

Date: June 25, 2019
Credits: 8
Level: Update
Instructor: Curtis Quickel

Developer: AICPA
Area: Accounting and Auditing
Price: A (add $50 after 6/3)
Location: Eide Bailly LLP

Annual Update for Accountants and Auditors (Simulcast)

Keep abreast of the fast-paced changes in accounting and auditing. This comprehensive course covers relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Let us sort through the complexities and help you identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today’s regulatory environment, you must stay current on the topics impacting the profession – don’t get left behind!

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Developer: AICPA
Area: Accounting and Auditing
Price: A (add $50 after 6/3)
Location: Online

Leases: Mastering the New FASB Requirements

How do the leasing requirements in the new standard differ from current GAAP? This course addresses that question by examining the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples with journal entries are included to illustrate application of the new standard. This course explains the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability. This course also explains the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions. In addition, this course addresses the business context of implementing the new standard by identifying key factors for managing this significant change.

Date: June 26, 2019
Credits: 8
Level: Intermediate
Instructor: Curtis Quickel

Developer: AICPA
Area: Accounting and Auditing
Price: A (add $50 after 6/4)
Location: Eide Bailly LLP

Leases: Mastering the New FASB Requirements (Simulcast)

How do the leasing requirements in the new standard differ from current GAAP? This course addresses that question by examining the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples with journal entries are included to illustrate application of the new standard. This course explains the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability. This course also explains the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions. In addition, this course addresses the business context of implementing the new standard by identifying key factors for managing this significant change.

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Credits: 8
Level: Intermediate
Instructor: Curtis Quickel

Developer: AICPA
Area: Accounting and Auditing
Price: A (add $50 after 6/4)
Location: Online

Analytics and Big Data for Accountants

Analytics is the new force driving business. Tools have been created to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators, many utilizing the unprecedented amount of data now flowing into organizations. In this course you will discuss leading-edge topics in analytics and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Date: June 27, 2019
Credits: 8
Level: Basic
Instructor: Curtis Quickel

Developer: AICPA
Area: Accounting and Auditing
Price: A (add $50 after 6/5)
Location: Eide Bailly LLP
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Credits: 8  
Level: Basic  
Instructor: Curtis Quickel  
Developer: AICPA  
Area: Accounting and Auditing  
Price: A (add $50 after 6/5)  
Location: Online

Form 990: Exploring the Form’s Complex Schedules

Mastery of the current Form 990 beyond its Core Form pages requires understanding of the Form’s transparency demands relating to multiple complex issues: transactions with certain insiders; expanded disclosure of highly-comp’d individuals’ calendar year compensation; identifying, and reporting in the presence of, “related organizations,” nuances of the two “public support tests;” undertaking of foreign operations; and more. This course covers the most advanced tax and nonprofit issues that are the subject of the Form 990’s Schedules. Participants will not only gain an understanding of the tax and practical points necessary to complete Schedules A, C, F, J, K, L, N and R of the current Form 990, but also be advised as to how to communicate with exempt clients on each of these Schedules’ unique demands.

Date: July 29, 2019  
Credits: 8  
Level: Advanced  
Instructor: Eve Borenstein  
Developer: AICPA  
Area: Taxation  
Price: A (add $50 after 7/8)  
Location: Eide Bailly LLP

Form 990: Exploring the Form’s Complex Schedules (Simulcast)

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Credits: 8  
Level: Advanced  
Instructor: Eve Borenstein  
Developer: AICPA  
Area: Taxation  
Price: A (add $50 after 7/8)  
Location: Online

Preparing Complex 1040s

For many clients, tax simplification under the Tax Cuts and Jobs Act was ultimately an empty promise from politicians. This program is designed for the accountant who is ready to handle the most complex individual client’s income tax preparation. The program will look at areas that vex CPAs when dealing with individual taxes, including the Section 199A qualified business income deduction, passive activity rules, and the net investment income tax.

Date: August 19, 2019  
Credits: 8  
Level: Intermediate  
Instructor: Ed Zollars  
Developer: Loscalzo Associates  
Area: Taxation  
Price: B (add $50 after 7/29)  
Location: Eide Bailly LLP

Advanced Partnership Issues—Featuring the New Partnership Audit Regime and Tax Cuts and Jobs Act Changes

As we bid farewell to the TEFRA consolidated audit rules, we face the brave new world of the completely revised partnership audit regime. This takes effect with partnership years beginning in 2018. Partnerships and their advisers need to understand how these new rules radically change the nature of partnership examinations and the likely future impact on the structure of partnerships. All of this adds to the inherent complexity of partnerships, including partnership allocations (including targeted capital account based allocations), the required allocations for contributed property under 704(c) and more, areas this course will cover to hold advanced practitioners deal with the practical problems faced by their partnership clients.

Date: August 20, 2019  
Credits: 8  
Level: Advanced  
Instructor: Ed Zollars  
Developer: Loscalzo Associates  
Area: Taxation  
Price: B (add $50 after 7/29)  
Location: Eide Bailly LLP
Farm Taxation Update

This session will help practitioners recognize unique tax opportunities and pitfalls for taxpayers in the agriculture industry. Our education sessions give tax professionals a forum to discuss current issues affecting their farm and ranch clients. In addition to covering income and deduction items unique to agribusiness producers, we will also cover what we have learned from the 2017 Tax Cuts and Jobs Act.

Date: August 28, 2019
Credits: 8
Level: Intermediate
Instructor: Paul Neiffer

Developer: CliftonLarsonAllen LLP
Area: Taxation
Price: C (add $50 after 8/6)
Location: Holiday Inn Sioux Falls City Centre

Farm Taxation Update (Simulcast)

This session will help practitioners recognize unique tax opportunities and pitfalls for taxpayers in the agriculture industry. Our education sessions give tax professionals a forum to discuss current issues affecting their farm and ranch clients. In addition to covering income and deduction items unique to agribusiness producers, we will also cover what we have learned from the 2017 Tax Cuts and Jobs Act.

Date: August 28, 2019
Credits: 8
Level: Intermediate
Instructor: Paul Neiffer

Developer: CliftonLarsonAllen LLP
Area: Taxation
Price: C (add $50 after 8/6)
Location: Online

Skills to Succeed: Coaching Skills for CPAs, Financial Managers and Controllers

Professional athletes have multiple coaches-business people rarely use coaches. Learn the coaching skills that are required to raise the performance of your staff. This course will teach you various coaching strategies and how to plan, structure and deliver an effective coaching session.

Date: September 16, 2019 (8:00am - 11:45am)
Credits: 4
Level: Intermediate
Instructor: Jim Lindell

Developer: Thorsten Consulting Group Inc
Area: Business Management & Organization Management
Price: F (add $25 after 8/26)
Location: Delta Hotels - Sioux City

Strategic Planning for the Finance Professional

Are you ready to take your role as controller to the next level while adding significant value to the organization? A successful Controller will go beyond financial statements, internal controls and general accounting to create new value for the organization. Developing strategic thinking skills is essential to navigate change and deliver exceptional value to your organization, clients, and constituents. Learn the essence of strategic thinking, how to integrate it with traditional planning activities, and proactively build strategic thinking into your daily routine as a leader.

Date: September 16, 2019 (12:45pm - 4:30pm)
Credits: 4
Level: Intermediate
Instructor: Jim Lindell

Developer: Thorsten Consulting Group Inc
Area: Business Management & Organization Management
Price: F (add $25 after 8/26)
Location: Delta Hotels - Sioux City

Annual Update for Controllers

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. In this course you will discuss leading-edge topics in managerial accounting and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Date: September 17, 2019
Credits: 8
Level: Update
Instructor: Jim Lindell

Developer: AICPA
Area: Accounting and Auditing
Price: G (add $50 after 8/26)
Location: Delta Hotels - Sioux City
The CPA as Coach: Learn and Practice Essential Coaching Skills

Coaching continues to grow in popularity as a professional development tool. Many CPA-leaders misunderstand the essence of coaching and lack essential coaching skills. Gain an understanding of why coaching is uniquely effective for developing your employees and why younger generations crave it from their leaders. Learn essential skills and how to apply them. Practice your skills in a live setting to enhance your learning.

Date: September 18, 2019  (8:00am - 12:00pm)  
Credits: 4  
Level: Intermediate  
Instructor: Jon Lokhorst

Developer: Lokhorst Consulting LLC  
Area: Personal Development  
Price: F (add $25 after 8/27)  
Location: Cadillac Jack's Gaming Resort

Multiply Your Value with Strategic Thinking Skills

Is strategic planning dead? Not likely. But traditional strategic planning alone is insufficient in today's rapidly changing, global environment. Developing strategic thinking skills is essential to navigate change and deliver exceptional value to your organization, clients, and constituents. Learn the essence of strategic thinking, how to integrate it with traditional planning activities, and proactively build strategic thinking into your daily routine as a leader.

Date: September 18, 2019  (12:30pm - 4:00pm)  
Credits: 4  
Level: Intermediate  
Instructor: Jon Lokhorst

Developer: Lokhorst Consulting LLC  
Area: Personal Development  
Price: F (add $25 after 8/27)  
Location: Cadillac Jack's Gaming Resort

Reviewing Individual Tax Returns: What Are You Missing?

Join us as we discuss the common errors practitioners make on individual tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed including pass-through K-1s, home office issues, hobby losses, rental property, hiring spouses, depreciation, §179 issues, amortization and more! Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law. This course follows a highly illustrative case study format to increase participant comprehension and retention.

Date: October 17, 2019  (8:00am - 11:45am)  
Credits: 4  
Level: Intermediate  
Instructor: William Taylor

Developer: AICPA  
Area: Taxation  
Price: E (add $25 after 9/25)  
Location: Delta Hotels

Reviewing Partnership Tax Returns: What Are You Missing?

Join us as we discuss the common errors practitioners make on partnership tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed including income, deductions, K-1 reporting, and more! Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law. This course follows a highly illustrative case study format to increase participant comprehension and retention.

Date: October 17, 2019  (12:45pm - 4:30pm)  
Credits: 4  
Level: Intermediate  
Instructor: William Taylor

Developer: AICPA  
Area: Taxation  
Price: E (add $25 after 9/25)  
Location: Delta Hotels

The 2018 Yellow Book Revision

The 2018 Yellow Book revision represents the first comprehensive overhaul of the Yellow Book standards since 2011! This course not only explains the new standards, it also prepares you to excel in implementing the new Yellow Book. Learn precisely what the new Yellow Book does and does not require auditors to do. The course materials utilize a highly illustrative and innovative format. Over 15 focused exercises are included to provide an enhanced knowledge of the new Yellow Book.

Date: October 17, 2019  (8:00am - 11:45am)  
Credits: 4  
Level: Basic  
Instructor: Michael Morgan

Developer: Surgent CPE, LLC  
Area: Accounting and Auditing  
Price: F (add $25 after 9/25)  
Location: Delta Hotels
The Most Dangerous Elements of a GAAS Audit

The formula for a successful audit today consists of many elements. Some of those elements require more thoughtfulness and caution in their application than others. In this course, we will explore those more combustible elements that can cause the audit to blow up with the budget, peer reviewers, clients and others. The course materials utilize a highly illustrative and innovative format. Over 15 focused exercises are included to provide an enhanced working knowledge of today's GAAS.

Date: October 17, 2019 (12:45pm - 4:30pm)  
Developer: Surgent CPE, LLC  
Area: Accounting and Auditing  
Price: F (add $25 after 9/25)  
Location: Delta Hotels

Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small and medium sized businesses, this course is a comprehensive update covering recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small and medium sized business accountants. The course uses practical examples and illustrations to help you understand and apply the material in practice.

Date: October 18, 2019  
Developer: Surgent CPE, LLC  
Area: Accounting and Auditing  
Price: C (add $50 after 9/26)  
Location: Delta Hotels

2019 Preparation, Compilation and Review Update for the Local Firm

This course offers a look at issues that practitioners have in implementing clarified SSARS section 70 “Preparation of Financial Statements”, clarified SSARS section 80 “Compilation Engagements” and clarified SSARS section 90 “Review of Financial Statements”. This course also includes several new cases for 2019 that will cover all aspects of SSARS application including accounting, disclosure and reporting from the perspective of a local firm practitioner. Several new accounting standards are integrated into the new cases, including the new revenue recognition and leasing standards. It also covers the proposed “Selected Procedures” (Agreed-upon Procedures "light") standard that is scheduled to be finalized in 2019.

Date: October 23, 2019 (8:00am - 11:45am)  
Developer: Real World Seminars of Georgia  
Area: Auditing  
Price: F (add $25 after 10/1)  
Location: Delta Hotels

Data Analytics for CPAs Who Don't Know Much About Data Analytics

All the data mining software in the world can’t help you if you don’t know what to mine for! This class focuses on scanning procedures and other data selection techniques that will help assure your audit tests provide you with the best possible chance to discover misstatements caused by error or fraud.

Date: October 23, 2019 (12:45pm - 4:30pm)  
Developer: Real World Seminars of Georgia  
Area: Accounting and Auditing  
Price: F (add $25 after 10/1)  
Location: Delta Hotels

Securing a Comfortable Retirement in the Age of Spending

This course gives CPAs the knowledge to help their clients plan for retirement by evaluating how much retirement income they will require and planning for how to reach their retirement goals.

Date: October 31, 2019  
Developer: Surgent CPE, LLC  
Area: Taxation  
Price: C (add $50 after 10/9)  
Location: Delta Hotels
Fiduciary Income Tax Returns-Form 1041 Workshop with Filled-In Forms

This course is designed for participants to understand the core concepts of trust and estate income tax preparation. The course explains the common terminology and complicated income tax rules of estates and trusts, fiduciary accounting, and an introduction to or refresher on preparing Form 1041. This practical, over 300-page manual is an excellent reference source for your practice, which begins with quite simple cases. Building upon that base throughout the manual, the course ends with two complicated preparation cases, one trust and one estate, each with filled-in forms.

Date: November 1, 2019
Credits: 8
Level: Intermediate
Instructor: Michael Frost

Developer: Surgent CPE, LLC
Area: Taxation
Price: C (add $50 after 10/10)
Location: Delta Hotels

Tax Institute

This two day tax conference includes AICPA’s Annual Federal Tax Update Tax Update and an additional 8 hours of tax. See descriptions on their individual days.

Date: November 5, 2019 – November 6, 2019
Credits: 16
Level: Intermediate/Update
Instructor: Steve Wagner

Developer: AICPA
Area: Taxation
Price: D (add $50 after 10/14)
Location: Sioux Falls Convention Center

Cut Your Client’s Tax Bill: Individual Tax Planning Tips and Strategies

Make sure your clients are protecting themselves from higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, this course will bring you up-to-date on the latest strategies which will preserve your clients’ wealth and ensure your role as trusted advisor to your clients! Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Date: November 5, 2019
Credits: 8
Level: Intermediate
Instructor: Steve Wagner

Developer: AICPA
Area: Taxation
Price: G (add $50 after 10/14)
Location: Sioux Falls Convention Center

AICPA’s Annual Federal Tax Update

Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Date: November 6, 2019
Credits: 8
Level: Update
Instructor: Steve Wagner

Developer: AICPA
Area: Taxation
Price: G (add $50 after 10/14)
Location: Sioux Falls Convention Center

Federal Tax Update-Individuals and Business

Upon the completion of this course, you will be able to: Apply the latest tax law changes to the current Form 1040/1120/1120S/1065 tax returns you prepare; Properly use many federal tax provisions prior to their expiration date; Determine if your clients had job related business expenses; Determine if your clients had any work related education expenses; Summarize the various methods of accounting that are available; Advise clients on how to properly account for inventory; Determine when a change in accounting method has occurred, when IRS approval is needed and when it is not needed, and what situations qualify for automatic approval.

Date: November 11, 2019
Credits: 8
Level: Update
Instructor: Ron Roberson

Developer: TaxSpeaker
Area: Taxation
Price: C (add $50 after 10/21)
Location: Delta Hotels
West River Tax Cluster

This two day tax conference includes AICPA’s Annual Federal Tax Update Tax Update and an additional 8 hours of tax. See descriptions on their individual days.

**Instructor: Steve Wagner**

<table>
<thead>
<tr>
<th>Date:</th>
<th>November 11, 2019 – November 12, 2019</th>
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<tr>
<td>Credits:</td>
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**Tax Considerations and Consequences for Closely Held Businesses**

Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out in the course to allow you to easily and quickly identify those tax-saving strategies that fit your client’s situation. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

**Date:** November 11, 2019

**Credits:** 8

**Level:** Intermediate

**Instructor:** Steve Wagner

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**AICPA’s Annual Federal Tax Update**

Save time and keep current on the latest tax developments! This comprehensive course covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

**Date:** November 12, 2019

**Credits:** 8

**Level:** Update

**Instructor:** Steve Wagner

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**Advanced Controller and CFO Skills**

This course examines best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. You will learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible. Show the company’s leadership how vital you are to their profitability!

**Date:** March 24, 2020

**Credits:** 8

**Level:** Advanced

**Instructor:** John Cox

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**Enterprise Risk Management: New Approaches for Today’s Complexities**

New risks are arising from technological change, political uncertainty, cyber-crime and increasing drivers of intangible value. It is mandatory for organizations to be proactive in anticipating and managing risks. This approach requires organizations to build a risk awareness and management culture putting increased emphasis on compliance and governance. New approaches to enterprise risk management are emerging. Revisions to COSO and ISO31000 share the ambition to integrate risk management into all aspects of the organization’s activities and emphasize the importance of developing a risk culture that aligns with the organization’s values and ability to handle complexity. This course will address new approaches to enterprise risk management, including recent updates to COSO and ISO frameworks with focus on managing risk in increasingly complex business environments. Core tenets of strategy development, risk culture, and performance management will be covered to help practitioners implement best practices in enterprise risk management.

**Date:** March 25, 2020

**Credits:** 8

**Level:** Intermediate

**Instructor:** John Cox

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**Developer:** AICPA

**Area**

- Taxation
- Accounting and Auditing

**Price**

- D (add $50 after 10/21)
- G (add $50 after 10/21)
- A (add $50 after 3/2)

**Location**

- Ramkota Inn
- Eide Bailly LLP
Policies and Procedures
This catalog contains the core group of continuing professional education programs being presented in 2019. The SDCPA Society Board of Directors has approved the programs, fees, and the following policies and procedures. All courses are designed to meet the CPE requirements of the South Dakota Board of Accountancy. There are no continuing education requirements for membership in the South Dakota CPA Society. However, there are CPE requirements for licensees in the state as well as for members of the American Institute of CPAs. To see all CPA Policies and Procedures, visit www.sdcpa.org under the CPE section.

South Dakota CPA Society is in compliance with the CPE rules required by the SD Board of Accountancy. For a complete list of the CPE rules see the website – www.sdcpa.org under the CPE section.

PRICES – See price codes for fees.

Prices for LATE FEES: All late registrations will be subject to the $50 late fee, ($25 late fee for 4hr CPE courses).

METHOD OF PAYMENT – CPE may be paid by check or credit card. Checks should be made payable to “SDCPAS” or “South Dakota CPA Society”. The Society accepts VISA, MasterCard and Discover Card. Credit card payments are not accepted for CPE-40 Certificates and CPE-24 Bundles.

REGISTRATION – Registrations are accepted at any time. All courses require prepayment and there is a $50 late fee for registrations postmarked after the date published with each course in this catalog. Deadlines are approximately three weeks prior to the course presentation dates. Online, mail, fax, and phone registrations are accepted.

CONFIRMATIONS & CANCELLATIONS – Approximately three weeks prior to the course date a determination will be made as to whether or not the course will be held. If the program will be held, confirmations will be sent via email to all participants approximately seven days in advance of the course, reminding them of the date, time, course title, and location. If the program will be canceled (most likely due to insufficient number of registrants) an attempt will be made to reach each participant to notify him or her of the cancellation. If you do not receive the confirmation and link to the materials five days prior to the course, please contact the Society office.

PAPERLESS – Materials will be offered in PDF format only. A link to the materials will be sent out via e-mail to all registrants at least three days prior to the program. Electronic Materials Terms and Conditions; Electronic materials for the events are copyrighted and permission to print is granted to the paid participant of the event exclusively. Materials will not be provided to you at the event. Should you choose to bring your laptop to the event, a charging station will be available for your use. Internet access will be provided in the meeting rooms. Once the materials are sent; refunds, transfers and cancellations are not accepted.

COMPUTATION OF CREDITS - All course hours are based on a 50-minute classroom hour. A minimum of one CPE credit must be earned initially, but after the first CPE credit has been earned, credits may be earned in a one-fifth or one-half increments beginning July 2019.

DOCUMENTATION / ATTENDANCE – After the completion of the course we will send proof of attendance via email for your records. You will need to retain documentation for 4 years. All participants are asked to register their attendance at the course site on signature sheets. Copies of these sheets as well as the list of participants are forwarded to the South Dakota Board of Accountancy for their records. The same information will be kept on file at the South Dakota CPA Society office for a period of five calendar years following the calendar year of the course.

Your CPE transcripts can now also be found at www.sdcpa.org under My CPE Transcripts. You can also enter Non-Society courses on your page to store all you CPE in one location.

AUDITS - the South Dakota CPA Society is an approved CPE sponsor. All documentation of attendance has been sent to the South Dakota Board of Accountancy. Therefore you are not required to submit documentation on courses that you attend through the CPA Society in the event of an audit.

SITE LOCATIONS – Below are locations of all courses not being held at a hotel:

Sioux Falls – Eide Bailly LLP (River Centre Building) 200 East 10th St (2nd Floor)
Sioux Falls, SD 57104
Sioux Falls Convention Center
Sioux Falls, SD 57104

Sioux Falls Sheraton Hotel
1211 Northwest Ave
Sioux Falls, SD 57104

Sioux Falls Holiday Inn City Centre
100 W 8th Street – 605-339-2000
$109.00 August

Rapid City Ramkota Inn
445 Mt Rushmore Rd – 605-348-8300
(Please call for rates)

Deadwood Cadillac Jack’s Gaming Resort
360 Main Street – 605-571-2200
$99.00

Sioux Falls Comfort Inn & Suites
3721 West Avera Drive – 605-275-9577
$89.00 (click here for reservation)

Sioux Falls Ramada Hotel & Suites
(Near Convention Center)
1301 West Russell Street – 605-336-1020
$84.95

Downtown Sioux Falls Hilton Garden Inn
(Near Eide Bailly LLP)
201 E. 8th Street – 605-444-4700
$144.00

Rapid City The Rushmore Hotel
445 Mt Rushmore Rd – 605-348-8300
(Please call for rates)

Sioux City – Delta Hotels (formerly Maria Inn)
East 4th & 8 Streets – 402-494-4000
S. Sioux City NE 38776
(Please call for rates)

LODGING ARRANGEMENTS – Blocks of sleeping rooms have been reserved for participants on a first-come first-reserved basis and will be released three weeks prior to the course dates by the motels. Please make your sleeping room reservations directly with the motel and tell the reservation staff that you are attending a South Dakota CPA Society presentation in order to receive the quoted rate. If you have difficulty making your motel accommodations, please contact the Society office at 605-334-3848 for assistance.
### CPE Price Codes

<table>
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<th>PRICE CODE</th>
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<th>SOCIETY MEMBER/ NON AICPA MEMBER</th>
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If you register after the deadline for a course, add $50 late registration fee.

### CPE 40 Certificate

The CPE 40 certificate allows members or their firm/company to save money by purchasing a block of qualifying 40 CPE hours.

**Certificate Price:**

- $1150 ($1300 for non-members) if purchased by May 31st and 40 hours are selected and used within the CPE year.
- $1250 ($1350 for non-members) can be purchased any time and no course selection is required.

CPE 40 Certificates qualify for South Dakota CPA Society sponsored courses – live seminars and simulcasts only.

For additional information about the CPE40 Certificate please visit sdcpa.org or contact the Society.

______CPE 40 Certificates for $1150 ($1300 for non-member)  
Must be purchased by May 31, 2016

______CPE 40 Certificates for $1250 ($1350 for non-member)  
May be purchased anytime

### CPE 24 Bundle

The CPE 24 bundle allows members or their firm/company to save money by purchasing a block of qualifying 24 CPE hours

**Bundle Price:**

- $780 ($840 for non-members) can be purchased any time and no course selection is required.

CPE 24 Bundles qualify for South Dakota CPA Society sponsored courses – live seminars, webinars and simulcasts.

For additional information about the CPE24 Bundle please visit sdcpa.org or contact the Society.

______CPE 24 Bundle for $780 Member

______CPE 24 Bundle for $840 Non-Member

Firm/Company: _______________________________________________________

Contact Name: __________________________________________ E-Mail: __________________________

(credit card payments are not accepted for CPE40 Certificates and CPE24 Bundles)

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2019 South Dakota CPA Society CPE Registration Form
(Please duplicate this form as needed)

Name ____________________________________________
Company __________________________________________
Address ___________________________________________ State: __________
City __________________________________________ Zip: __________
Phone: __________________________________________
After Hours Phone: ________________________________
Email: __________________________________________
SD CPA Member? ☐ Yes ☐ No CPA? ☐ Yes ☐ No AICPA Member # ______________
☐ Sole Practitioner, Shareholder, Partner
☐ CPA Firm Staff ☐ Industry
☐ Staff ☐ Government, Education

Course __________________________________________
Course Date ________________________________
☐ Check Amount Enclosed $ __________________
Charge: ☐ Visa ☐ MasterCard ☐ Discover
Acct. # __________________________ Exp. ________
Name on Card __________________________________
Billing Card Address ____________________________ Billing Card Zip: ________
Make checks payable to SDCPAS and mail to:
South Dakota CPA Society
5024 South Bur Oak Place, Suite 108
Sioux Falls, SD 57108
Telephone: (605) 334-3848 Fax: (605) 334-8595
www.sdcpa.org

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(Please duplicate this form as needed)

Name ____________________________________________
Company __________________________________________
Address ___________________________________________ State: __________
City __________________________________________ Zip: __________
Phone: __________________________________________
After Hours Phone: ________________________________
Email: __________________________________________
SD CPA Member? ☐ Yes ☐ No CPA? ☐ Yes ☐ No AICPA Member # ______________
☐ Sole Practitioner, Shareholder, Partner
☐ CPA Firm Staff ☐ Industry
☐ Staff ☐ Government, Education

Course __________________________________________
Course Date ________________________________
☐ Check Amount Enclosed $ __________________
Charge: ☐ Visa ☐ MasterCard ☐ Discover
Acct. # __________________________ Exp. ________
Name on Card __________________________________
Billing Card Address ____________________________ Billing Card Zip: ________
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Course Date ________________________________
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