

2020-2021 CPE Schedule by Date

 Indicates a live simulcast is available in addition to in-person attendance.

Date	Course	Location
6/8/2020	 Leases, Financial Instruments, and Revenue: The FASB's "Big Three"	Sioux Falls
6/9/2020	 Annual Accounting and Auditing Update	Sioux Falls
6/18/2020	Advanced Controller and CFO Skills	Sioux Falls
6/19/2020	Enterprise Risk Management: New Approaches for Today's Complexities	Sioux Falls
6/22/2020	 Advanced Trust Issues: A Roadmap for Success in An Increasingly Complex Area	Sioux Falls
6/22/2020	 Section 199A: Schedule K-1 Reporting for Relevant Passthrough Entities	Sioux Falls
6/23/2020	 Mastering Basis, Distributions, & Loss Limitation Issues for S Corporations, LLCs, & Partnerships	Sioux Falls
8/7/2020	Not-for-Profit Accounting and Auditing Update	Sioux Falls
8/24/2020	 TCJA and Farm Taxation	Sioux Falls
Sept 2-3	SDCPAS Annual Meeting & Convention	Chamberlain
9/3/2020	Time Management, Critical Thinking and Decision Making	Chamberlain
9/17/2020	Leases: Mastering the New FASB Requirements	Sioux City
9/18/2020	Advanced Controller & CFO Skills	Sioux City
10/21/2020	2020 Preparation, Compilation and Review Update for the Local Firm	Sioux City
10/27/2020	Annual Update for Accountants and Auditors	Sioux City
10/29/2020	 The Complete Guide to Payroll Taxes and 1099 Issues	Sioux City
10/30/2020	 Multistate Tax Update	Sioux City
Nov 3-4	41st Annual Tax Institute	Sioux Falls
11/3/2020	Advanced Taxation LLCs & Partnerships	Sioux Falls
11/4/2020	Surgent's Best Federal Tax Update	Sioux Falls
Nov 9-10	30th Annual West River Tax Cluster	Rapid City
11/9/2020	Reviewing Pass-Through Tax Returns: What Are You Missing?	Rapid City
11/10/2020	Surgent's Best Federal Tax Update	Rapid City
11/12/2020	 The Complete Trust Workshop	Sioux City
11/20/2020	 Federal Tax Update-Individuals & Business	Sioux City
11/30/2020	Preparing Individual Tax Returns for New Staff and Para-Professionals	Sioux City
12/8/2020	 Hottest Tax Topics for 2020	Sioux Falls
3/23/2021	Risk, Cost, and Cash Management for Controllers and Financial Managers	Sioux Falls
3/23/2021	The Changing Role of the Controller: Advancing from Tactical to Strategic	Sioux Falls
3/24/2021	Employment Law Update: Key Risks and Recent Trends	Sioux Falls

Leases, Financial Instruments, and Revenue: The FASB's "Big Three"

Even with the effective date of Topic 606, it continues to be a very dynamic time in the world of accounting and financial reporting, with many significant new accounting standards becoming effective around the same time. Designed for practitioners and their staff, whether in public accounting or business and industry, this course provides a comprehensive review and update of the FASB's Big 3 accounting and reporting areas: Leases, Financial Instruments, and sustaining the efforts related to revenue recognition. We will focus on recently issued Accounting Standards Updates, covering these critical areas of your practice or organization. We will provide deep dive implementation guidance related to leases and financial instruments, including hedge and derivative accounting and impairment, as well as review best practices, lingering implementation issues and ways to sustain the recording of revenue under Topic 606. The course will use examples and illustrations to provide a hands-on approach that will help you better assess and implement the new standards and guidance applicable to your clients or organization.

Date: June 8, 2020
Credits: 8
Level: Intermediate
Instructor: Joann Cross

Developer: Surgent CPE, LLC
Area: Accounting and Auditing
Price: B (add \$50 after 5/18)
Location: Eide Bailly LLP

Annual Accounting and Auditing Update

Designed for accounting and attestation practitioners at all levels in both public accounting and business and industry, this course provides a comprehensive review of recent standard setting activities of the FASB and AICPA. In addition to covering Topic 606 in-depth and bringing you up-to-date on recently issued FASB and AICPA standards, the course also provides many hands-on examples and illustrations to help you apply the guidance in practice. In the course, you will review all issued FASB ASUs which will become effective over the next few years, including a deeper dive into Topic 842, Leases and Topic 326 on Impairment. The course will also discuss best practices from the adoption of Topic 606 and ways to both sustain and improve the reporting of revenue going forward. Next, we will discuss new and proposed AICPA standards related to auditor's report and other topics, proposed changes to the SSARS in order to comply with international standards and provide an update on peer review and other audit quality issues. Lastly, we'll cover other topics of interest to accountants in both industry and public accounting.

Date: June 9, 2020
Credits: 8
Level: Update
Instructor: Joann Cross

Developer: Surgent CPE, LLC
Area: Accounting and Auditing
Price: B (add \$50 after 5/18)
Location: Eide Bailly LLP

Advanced Controller and CFO Skills

This course examines best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. You will learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible. Show the company's leadership how vital you are to their profitability!

Date: June 18, 2020
Credits: 8
Level: Advanced
Instructor: Bruce Shepard

Developer: AICPA
Area: Accounting and Auditing
Price: A (add \$50 after 5/27)
Location: Eide Bailly LLP

Enterprise Risk Management: New Approaches for Today's Complexities

New risks are arising from technological change, political uncertainty, cyber-crime and increasing drivers of intangible value. It is mandatory for organizations to be proactive in anticipating and managing risks. This approach requires organizations to build a risk awareness and management culture putting increased emphasis on compliance and governance. New approaches to enterprise risk management are emerging. Revisions to COSO and ISO31000 share the ambition to integrate risk management into all aspects of the organization's activities and emphasize the importance of developing a risk culture that aligns with the organization's values and ability to handle complexity. This course will address new approaches to enterprise risk management, including recent updates to COSO and ISO frameworks with focus on managing risk in increasingly complex business environments. Core tenets of strategy development, risk culture, and performance management will be covered to help practitioners implement best practices in enterprise risk management.

Date: June 19, 2020
Credits: 8
Level: Intermediate
Instructor: Bruce Shepard

Developer: AICPA
Area: Consulting Services
Price: A (add \$50 after 5/28)
Location: Eide Bailly LLP

Advanced Trust Issues: A Roadmap for Success in An Increasingly Complex Area

Trusts are not cookie-cutter documents. In fact, they can be rather unwieldy, especially in explaining the functions to a client and then having the client comply with the trust terms. This course delves into best practices. Given common scenarios, what are the best trusts to use? What language should the trusts include? And how can the client be best protected?

Date: June 22, 2020 (8:30am - 12:00pm)
Credits: 4
Level: Advanced
Instructor: Don Cochran

Developer: Surgent CPE, LLC
Area: Taxation
Price: F (add \$25 after 6/1)
Location: Eide Bailly LLP

Section 199A: Schedule K-1 Reporting for Relevant Passthrough Entities

Section 199A is the hottest tax topic related to the Tax Cuts and Jobs Act of 2017. The Act creates new reporting requirements for relevant passthrough entities (RPEs). Each RPE is required to report relevant data required to calculate the §199A deduction to each recipient of a Schedule K-1. Your clients will trust you to ensure that the relevant data is properly reported. The IRS has added disclosure lines to Schedules K-1 for S corporations, partnerships, and trusts. This course will cover the new reporting requirements on those forms and discuss uncertainties that still exist related to the reporting requirements. The course includes examples and case studies on completing the new disclosure lines of Schedules K-1. This program will include the latest relevant IRS guidance.

Date: June 22, 2020 (12:30pm – 4:00pm)
Credits: 4
Level: Intermediate
Instructor: Don Cochran

Developer: Surgent CPE, LLC
Area: Taxation
Price: F (add \$25 after 6/1)
Location: Eide Bailly LLP

Surgent's Handbook For Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships

The most difficult concepts to master when dealing with flow-through business entities are the basis and distribution concepts. Major error and malpractice issues occur if the CPA does not fully understand the impact of these rules. This course is designed to focus on the practical applications of these rules.

Date: June 23, 2020
Credits: 8
Level: Intermediate
Instructor: Don Cochran

Developer: Surgent CPE, LLC
Area: Taxation
Price: B (add \$50 after 6/1)
Location: Eide Bailly LLP

Not-for-Profit Accounting and Auditing Update

The best avenue to success is to be indispensable to your clients. The best way to becoming indispensable is having a solid understanding of your client's business. This course details the latest developments affecting not-for-profits such as requirements of FASB directed toward the organizations and information on the latest OMB and Yellow Book developments.

Date: August 7, 2020
Credits: 8
Level: Update
Instructor: Marty Van Wagoner

Developer: AICPA
Area: Accounting and Auditing
Price: A (add \$50 after 7/16)
Location: Eide Bailly LLP

TCJA and Farm Taxation

Our education sessions give tax professionals a forum to discuss tax reform issues affecting their farm and ranch clients. This session will focus on the Tax Cuts and Jobs Act (TCJA) and its effects on taxation for agricultural producers and processors.

Date: August 24, 2020
Credits: 8
Level: Intermediate
Instructor: Paul Neiffer

Developer: CliftonLarsonAllen LLP
Area: Taxation
Price: C (add \$50 after 8/3)
Location: Holiday Inn Sioux Falls City Centre

Time Management, Critical Thinking and Decision Making

Most people struggle with important decisions and then spend considerable time second guessing themselves, or worse yet, reversing their decisions. This leads to high stress and a loss of respect in the work group. In this workshop participants will work through a series of small group critical thinking and decision-making activities and will teach the techniques required to work smarter, not harder with your time management.

Date: September 3, 2020 (8:30am - 12:00pm)
Credits: 4
Level: Intermediate
Instructor: Dr. Michael Kiefer

Developer: Powermind Training, Inc.
Area: Personal Development
Price: F (add \$25 after 8/12)
Location: Arrowwood Resort & Conference Center

Leases: Mastering the New FASB Requirements

How do the leasing requirements in the new standard differ from current GAAP? This course addresses that question by examining the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples with journal entries are included to illustrate application of the new standard. This course explains the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability. This course also explains the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions. In addition, this course addresses the business context of implementing the new standard by identifying key factors for managing this significant change.

Date: September 17, 2020
Credits: 8
Level: Intermediate
Instructor: Bruce Shepard

Developer: AICPA
Area: Accounting and Auditing
Price: G (add \$50 after 8/26)
Location: South Sioux City Marriott Riverfront

Advanced Controller & CFO Skills

This course examines best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. You will learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible. Show the company's leadership how vital you are to their profitability!

Date: September 18, 2020
Credits: 8
Level: Advanced
Instructor: Bruce Shepard

Developer: AICPA
Area: Accounting and Auditing
Price: G (add \$50 after 8/27)
Location: South Sioux City Marriott Riverfront

2020 Preparation, Compilation and Review Update for the Local Firm

Compilation and review issues have dominated the profession during the past few years due to the updating of the literature by the SSARS Committee.

Date: October 21, 2020
Credits: 8
Level: Update
Instructor: James Martin

Developer: Real World Seminars
Area: Auditing
Price: C (add \$50 after 9/29)
Location: South Sioux City Marriott Riverfront

Annual Update for Accountants and Auditors

Keep abreast of the fast-paced changes in accounting and auditing. This comprehensive course covers relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Let us sort through the complexities and help you identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today's regulatory environment, you must stay current on the topics impacting the profession – don't get left behind!

Date: October 27, 2020
Credits: 8
Level: Update
Instructor: Tyrone Inglis

Developer: AICPA
Area: Accounting and Auditing
Price: G (add \$50 after 10/5)
Location: South Sioux City Marriott Riverfront



Indicates a live simulcast is available in addition to in-person attendance.

The Complete Guide to Payroll Taxes and 1099 Issues

Employment taxes are often overlooked as an area where more planning may be effective. Payroll taxes have become an increasing burden for the average business and IRS penalties for noncompliance have risen dramatically in recent years. They have also been subject to employer incentives. The Service has announced that uncovering noncompliance by employers ranks high on its audit list. This course presents a comprehensive overview of federal payroll taxes, Form 1099, and related compliance issues.

Date: October 29, 2020
Credits: 8
Level: Basic
Instructor: David Peters

Developer: Surgent CPE, LLC
Area: Taxation
Price: C (add \$50 after 10/7)
Location: South Sioux City Marriott Riverfront

Multistate Tax Update

With the largest overhaul of the federal income tax code in 30 years and the repeal of the physical presence nexus standards for sales tax in the Wayfair case the states are working fast and furious to overhaul their tax laws. As some states scramble to fund their budgets, they continue to look for additional forms of revenue. You can't afford to ignore recent changes in state and local tax. Even tax-savvy businesses and their advisors often neglect to consider the consequences of state and local taxes. Multistate taxation is more complex and demanding than ever before. In addition to having their own unique tax laws, states have been more focused on enforcement. Plan to attend this fast-paced class that covers developing topics in state taxation, ranging from individuals to pass-through entities to corporate taxpayers. This class will focus on issues of small and middle-market companies and offer guidance for minimizing tax liability and negotiating the treacherous waters of compliance.

Date: October 30, 2020
Credits: 8
Level: Update
Instructor: David Peters

Developer: Surgent CPE, LLC
Area: Taxation
Price: C (add \$50 after 10/8)
Location: South Sioux City Marriott Riverfront

41st Annual Tax Institute

This two-day tax conference includes The Best Federal Tax Update Course by Surgent and an additional 8 hours of tax. See descriptions on their individual days.

Date: November 3, 2020 – November 4, 2020
Credits: 16
Level: Advanced/Update
Instructor: Steve Wagner

Developer: AICPA / Surgent CPE, LLC
Area: Taxation
Price: D (add \$50 after 10/13)
Location: Sioux Falls Convention Center

Advanced Taxation LLCs & Partnerships

Partnership tax law is arguably one of the most complex set of provisions in the Internal Revenue Code. To effectively serve your business and individual partner clients, you must have a good working knowledge of the Internal Revenue Code's sophisticated partnership tax rules and regulations. This course can help you to master the advanced concepts of partnership taxation, so you can provide your clients with valuable advice and tax planning strategies. Updated with the most recent legislation and IRS guidance affecting Partnerships & LLCs, this course will guide you through the complicated world of advanced partnership and LLC tax law. Some of the many concepts covered in this course include special allocations, liquidating and non-liquidation distributions, property basis calculations under various scenarios, and sales of a partnership interest.

Date: November 3, 2020
Credits: 8
Level: Advanced
Instructor: Steve Wagner

Developer: AICPA
Area: Taxation
Price: A (add \$50 after 10/13)
Location: Sioux Falls Convention Center

Surgent's Best Federal Tax Update

We now have the benefit of the completion of a couple of tax seasons since the issuance of tax reform legislation. In this course, tax advisors will be fully updated on the most important aspects of tax reform as well as major trends on the horizon with a view toward planning after implementation of TCJA. As both formal and informal guidance is issued, you will be kept fully up to date.

Date: November 4, 2020
Credits: 8
Level: Update
Instructor: Steve Wagner

Developer: Surgent CPE, LLC
Area: Taxation
Price: C (add \$50 after 10/13)
Location: Sioux Falls Convention Center

30th Annual West River Tax Cluster

This two-day tax conference includes The Best Federal Tax Update Course by Surgent and an additional 8 hours of tax. See descriptions on their individual days.

Date: November 9, 2020 – November 10, 2020
Credits: 16
Level: Intermediate/Update
Instructor: Steve Wagner

Developer: AICPA / Surgent CPE, LLC
Area: Taxation
Price: D (add \$50 after 10/19)
Location: Ramkota Inn

Reviewing Pass-Through Tax Returns: What Are You Missing?

Join us as we discuss the common errors practitioners make on pass through tax returns that are often missed by review staff. The intent is to sharpen skills for reviewers by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information. Multiple issues will be discussed and both partnership and S corporation returns will be covered. Course materials include the impact of the latest IRS guidance on important tax reform issues. This course follows a highly illustrative case study format to increase participant comprehension and retention.

Date: November 9, 2020
Credits: 8
Level: Intermediate
Instructor: Steve Wagner

Developer: AICPA
Area: Taxation
Price: A (add \$50 after 10/19)
Location: Ramkota Inn

Surgent's Best Federal Tax Update

We now have the benefit of the completion of a couple of tax seasons since the issuance of tax reform legislation. In this course, tax advisors will be fully updated on the most important aspects of tax reform as well as major trends on the horizon with a view toward planning after implementation of TCJA. As both formal and informal guidance is issued, you will be kept fully up-to-date.

Date: November 10, 2020
Credits: 8
Level: Update
Instructor: Steve Wagner

Developer: Surgent CPE, LLC
Area: Taxation
Price: C (add \$50 after 10/19)
Location: Ramkota Inn

The Complete Trust Workshop

The use of trusts will continue to undergo changes in the current year. Clients need to be informed why planning is essential in these changing times. The purpose of this course is to explore the many beneficial issues of trusts, an essential element in estate planning. This course gives insights and practical pointers concerning trusts of every shape and size after tax reform.

Date: November 12, 2020
Credits: 8
Level: Intermediate
Instructor: Scott Emerson

Developer: Surgent CPE, LLC
Area: Taxation
Price: C (add \$50 after 10/21)
Location: South Sioux City Marriott Riverfront

Federal Tax Update-Individuals & Business

This no-frills course has been designed to review all changes affecting for-profit taxpayers, combining the individual update with the business update without all of the planning and compliance discussion available in the more specialized updates.

Date: November 20, 2020
Credits: 8
Level: Update
Instructor: Mark Mirsky

Developer: TaxSpeaker
Area: Taxation
Price: C (add \$50 after 10/29)
Location: South Sioux City Marriott Riverfront

Preparing Individual Tax Returns for New Staff and Para-Professionals

The objective of this course is to train new staff accountants, data processing employees, para-professionals, and bookkeepers to prepare a complicated federal individual income tax return. Over the years, thousands of new staff have received practical, hands-on experience to become familiar with tax forms. This course covers the latest tax law changes, making it essential for your new staff.

Date: November 30, 2020

Credits: 8

Level: Basic

Instructor: Don Cochran

Developer: Surgent CPE, LLC

Area: Taxation

Price: C (add \$50 after 11/9)

Location: South Sioux City Marriott Riverfront

Hottest Tax Topics for 2020

In the wake of the biggest Internal Revenue Code overhaul since 1986, business and individual clients are asking "how does this affect me?". They want to know if they're at risk, will they pay higher taxes, and what strategies to employ under the new taxing regime. This course arms you with the latest tax planning strategies to better serve your clients. Your knowledge of the hottest topics coming out of tax reform, and continuing legislative guidance, will bring added value to your services in the eyes of current and prospective clients. Learn how to better advise your clients by offering them the latest tax saving strategies.

Date: December 8, 2020

Credits: 8

Level: Intermediate

Instructor: Elizabeth Bystrom

Developer: AICPA

Area: Taxation

Price: A (add \$50 after 11/16)

Location: Eide Bailly LLP

Risk, Cost, and Cash Management for Controllers and Financial Managers

When an organization fails, it is usually due to several factors. These often result from a number of undetected, poor practices that infect and grow throughout the entire organization. They can include a lack of understanding of costs, poor asset allocation, systems that support the status quo, failure to identify risk, tunnel vision by management, and so on. Often, management will repeat poor practices across the enterprise. For example, do you think a so-called "budgeting crisis" is normally due to the budget, or actually hidden, existing problems that were uncovered due to the budgeting process

Date: March 23, 2021 (8:30am - 12:00pm)

Credits: 4

Level: Intermediate

Instructor: Bruce Shepard

Developer: AICPA

Area: Consulting Services

Price: E (add \$25 after 3/1)

Location: Eide Bailly LLP

The Changing Role of the Controller: Advancing from Tactical to Strategic

Are you ready to take your role as controller to the next level while adding significant value to the organization? A successful Controller will go beyond financial statements, internal controls and general accounting to create new value for the organization. We'll explore new additional roles that controllers are now accepting and outline a roadmap you can use to expand your role as a controller from simply internal process/transaction oriented to externally focused understanding of industry and macro trends.

Date: March 23, 2021 (12:30pm – 4:00pm)

Credits: 4

Level: Intermediate

Instructor: Bruce Shepard

Developer: AICPA

Area: Management

Price: E (add \$25 after 3/1)

Location: Eide Bailly LLP

Employment Law Update: Key Risks and Recent Trends

Businesses and non-profits today face an explosion of EEOC actions and employment litigation that can threaten the organization's financial stability as well as its reputation. This course will update you on, and provide tips about mitigating exposure for, the key employment risks that every employer faces: cyber issues such as social media, device and internet use, wrongful termination, retaliation, whistleblowers, all types of discrimination and harassment, workplace safety, wage and hour laws, immigration issues, laws such as the FMLA, ADA, HIPAA, COBRA, FLSA, and more. Know how to react to developing employment issues, understand recent trends in employment claims, and arm yourself with the knowledge and assessment tools that can make a difference for your employer or your clients.

Date: March 24, 2021

Credits: 8

Level: Advanced

Instructor: Bruce Shepard

Developer: AICPA

Area: Consulting Services

Price: A (add \$50 after 3/2)

Location: Eide Bailly LLP

Policies and Procedures

This catalog contains the core group of continuing professional education programs being presented in 2020. The SDCPA Society Board of Directors has approved the programs, fees, and the following policies and procedures. All courses are designed to meet the CPE requirements of the South Dakota Board of Accountancy. There are no continuing education requirements for membership in the South Dakota CPA Society. However, there are CPE requirements for licensees in the state as well as for members of the American Institute of CPAs. To see all CPA Policies and Procedures, visit www.sdcpa.org under the CPE section.

South Dakota CPA Society is in compliance with the CPE rules required by the SD Board of Accountancy. For a complete list of the CPE rules see the web site – www.sdcpa.org under the CPE section.

PRICES – See price codes for fees.

Prices for LATE FEES: ALL late registrations will be subject to the \$50 late fee, (\$25 late fee for 4hr CPE courses).

METHOD OF PAYMENT – CPE may be paid by check or credit card. Checks should be made payable to “SDCPAS” or “South Dakota CPA Society”. The Society accepts VISA, MasterCard and Discover Card. Credit card payments are not accepted for CPE-40 Certificates and CPE-24 Bundles.

REGISTRATION – Registrations are accepted at any time. All courses require prepayment and there is a \$50 late fee for registrations postmarked after the date published with each course in this catalog. Deadlines are approximately three weeks prior to the course presentation dates. Online, mail, fax, and phone registrations are accepted.

CONFIRMATIONS & CANCELLATIONS – Approximately three weeks prior to the course date a determination will be made as to whether or not the course will be held. If the program will be held, confirmations will be sent via email to all participants approximately seven days in advance of the course, reminding them of the date, time, course title, and location. If the program will be canceled (most likely due to insufficient number of registrants) an attempt will be made to reach each participant to notify him or her of the cancellation. If you do not receive the confirmation and link to the materials five days prior to the course, please contact the Society office.

PAPERLESS – Materials will be offered in PDF format only. A link to the materials will be sent out via e-mail to all registrants at least five days prior to the program. Electronic Materials Terms and Conditions; Electronic materials for the events are copyrighted and permission to print is granted to the paid participant of the event exclusively. Materials will not be provided to you at the event. Should you choose to bring your laptop to the event, a charging station will be available for you to use. Internet access will be provided in the meeting rooms. Once the materials are sent; refunds, transfers and cancellations are not accepted.

COMPUTATION OF CREDITS - All course hours are based on a 50-minute classroom hour. A minimum of one CPE credit must be earned initially, but after the first CPE credit has been earned, credits may be earned in a one-fifth or one-half increments.

DOCUMENTATION / ATTENDANCE – After the completion of the course we will send proof of attendance via email for your records. You will need to retain documentation for 4 years. All participants are asked to register their attendance at the course site on signature sheets. Copies of these sheets as well as the list of participants are forwarded to the South Dakota Board of Accountancy for their records. The same information will be kept on file at the South Dakota CPA Society office for a period of five calendar years following the calendar year of the course.

Your CPE transcripts can now also be found at www.sdcpa.org under My CPE Transcripts. You can also enter Non-Society courses on your page to store all your CPE in one location.

AUDITS - the South Dakota CPA Society is an approved CPE sponsor. All documentation of attendance has been sent to the South Dakota Board of Accountancy. Therefore you are not required to submit documentation on courses that you attend through the CPA Society in the event of an audit.

NON-SPONSORED CPE COURSES - Proper documentation is required on all CPE. If you attend non-sponsored courses, you are required to maintain documentation including course title, sponsor, date, credited hours and VERIFICATION OF ATTENDANCE. A Non-Sponsor CPE Verification Form can be found at www.sdcpa.org

SITE LOCATIONS – Below are locations of all courses not being held at a hotel:

Sioux Falls – Eide Bailly LLP (River Centre Building) 200 East 10 th St (2 nd Floor) Sioux Falls, SD 57104	Sioux Falls Convention Center 1201 N West Ave Sioux Falls, SD 57104
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LODGING ARRANGEMENTS – Blocks of sleeping rooms have been reserved for participants on a first-come first-reserved basis and will be released three weeks prior to the course dates by the motels. Please make your sleeping room reservations directly with the motel and tell the reservation staff that you are attending a South Dakota CPA Society presentation in order to receive the quoted rate. If you have difficulty making your motel accommodations, please contact the Society office at 605-334-3848 for assistance.

Downtown Sioux Falls Hilton Garden Inn
(Near Eide Bailly LLP)
201 E. 8th Street – 605-444-4700
\$144.00 (Corporate Code: N2682237)

Sioux Falls Sheraton Hotel
(Adjacent to Convention Center)
1211 N West Ave – 605-331-0100
\$110.00

Sioux Falls Holiday Inn City Centre
100 W 8th Street– 605-339-2000
\$104.00 August

Rapid City Ramkota Inn
2211 N LaCrosse St – 605-343-8550
\$59.00 November

Rapid City The Rushmore Hotel
445 Mt Rushmore Rd– 605-348-8300
(Please call for rates)

South Sioux City Marriott Riverfront (formerly Marina Inn/Delta Hotels)
385 E Fourth St – 402-494-4000
S. Sioux City NE 68776
(Please call for rates)

Sioux Falls Ramada Hotel & Suites
(Near Convention Center)
1301 West Russell Street – 605-336-1020
(Please call for rates)

Sioux Falls Comfort Inn & Suites
3721 West Avera Drive – 605-275-9577
\$89.00 ([click here](#) for reservation)

Chamberlain Arrowwood Resort & Conference Center
1500 Shoreline Drive – 605-734-6376
\$99.95 ([click here](#) for reservation)

CPE Price Codes				
PRICE CODE	SOCIETY MEMBER/ AICPA MEMBER	SOCIETY MEMBER/ NON AICPA MEMBER	NON SOCIETY MEMBER/ AICPA MEMBER	NON SOCIETY MEMBER/ NON AICPA MEMBER
A	\$240	\$270	\$290	\$320
B	\$270	\$270	\$320	\$320
C	\$285	\$285	\$335	\$335
D	\$430	\$430	\$480	\$480
E	\$140	\$155	\$165	\$180
F	\$155	\$155	\$180	\$180
G	\$255	\$285	\$305	\$335
If you register after the deadline for a course, add \$50 late registration fee.				

CPE 40 Certificate

The CPE 40 certificate allows members or their firm/company to save money by purchasing a block of qualifying 40 CPE hours.

Certificate Price:

\$1150 (\$1300 for non-members) if purchased by May 31st and 40 hours are selected and used within the CPE year.

\$1250 (\$1350 for non-members) can be purchased any time and no course selection is required.

CPE 40 Certificates qualify for South Dakota CPA Society sponsored courses – live seminars and simulcasts only.

For additional information about the CPE40 Certificate please visit sdcpa.org or contact the Society.

_____ CPE 40 Certificates for \$1150 (\$1300 for non-member)
Must be purchased by May 31, 2020

_____ CPE 40 Certificates for \$1250 (\$1350 for non-member)
May be purchased anytime

CPE 24 Bundle

The CPE 24 bundle allows members or their firm/company to save money by purchasing a block of qualifying 24 CPE hours

Bundle Price:

\$780 (\$840 for non-members) can be purchased any time and no course selection is required.

CPE 24 Bundles qualify for South Dakota CPA Society sponsored courses – live seminars, webinars and simulcasts.

For additional information about the CPE24 Bundle please visit sdcpa.org or contact the Society.

_____ CPE 24 Bundle for \$780 Member

_____ CPE 24 Bundle for \$840 Non-Member

Firm/Company: _____

Contact Name: _____ E-Mail: _____

(credit card payments are not accepted for CPE40 Certificates and CPE24 Bundles)

	DATE	HOURS	COURSE	PARTICIPANT
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____
7.	_____	_____	_____	_____
8.	_____	_____	_____	_____

2020 South Dakota CPA Society CPE Registration Form

(Please duplicate this form as needed)

Name _____
Company _____
Address _____ State: _____
City _____ Zip: _____
Phone: _____
After Hours Phone: _____
Email: _____
SD CPA Member? ☐ Yes ☐ No
CPA? ☐ Yes ☐ No AICPA Member # _____

- ☐ Sole Practitioner, Shareholder, Partner
☐ CPA Firm Staff ☐ Industry
☐ Staff ☐ Government, Education

Course _____
Course Date _____
☐ Check Amount Enclosed \$ _____
Charge: ☐ Visa ☐ MasterCard ☐ Discover
Acct. # _____ Exp. _____
Name on Card _____
Billing Address _____ Billing Zip: _____

Make checks payable to SDCPAS and mail to:

South Dakota CPA Society
5024 South Bur Oak Place, Suite 108
Sioux Falls, SD 57108
Telephone: (605) 334-3848 Fax: (605) 334-8595
www.sdcpa.org

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