




# SPONSORED CPE 2024 CATALOG

***DEDICATED TO  
PROVIDING OUR  
MEMBERS THE MOST  
CURRENT AND RELEVANT  
CONTINUING EDUCATION  
COURSES SINCE 1917***

## **Featuring :**

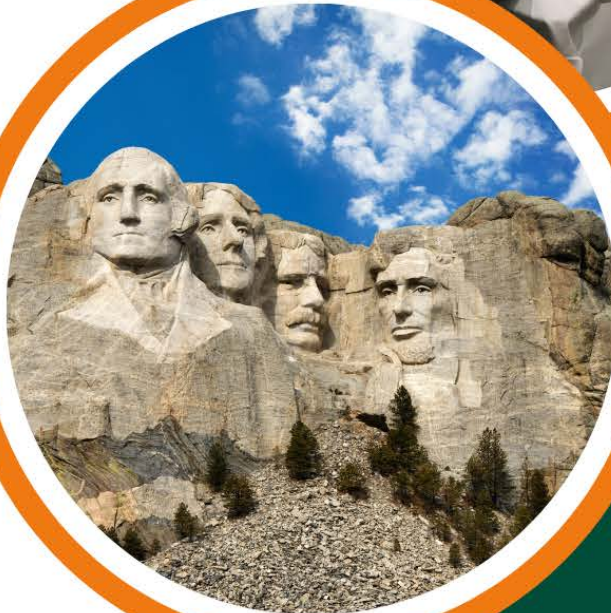
- ✓ Discounted member rates
- ✓ Unique learning opportunities in special areas of interest
- ✓ In-Person and Online course offerings

### **More Information**

 +605-334-3848

 [www.sdcpa.org](http://www.sdcpa.org)

 [admin@sdcpa.org](mailto:admin@sdcpa.org)



# SDCPAS Sponsored CPE Courses 2024

Please be sure to check out our monthly newsletters and website ([sdcpa.org](https://sdcpa.org)) for new course additions and/or any changes throughout the year.

+ Indicates a live simulcast is available in addition to in-person attendance

<u>Date</u>	<u>Course</u>	<u>Credits</u>	<u>Location</u>
5/22/2024	Guide to the Corporate Transparency Act for Accounting Finance Professionals	2	Online
6/6/2024	2024 FASB and AICPA Update	8	Online
6/17/2024	Tax Practitioner's Guide to Accounting and Reporting Issues	8	Online
6/19/2024	Performing Effective and Efficient Audit Sampling and Analytical Procedures	4	Online
6/19/2024	Testing and Documenting ICFR and ITGCs	4	Online
6/20/2024	K2's Accountant's Artificial Intelligence Conference	8	Online
6/20/2024	Understanding Blockchain, Bitcoin, and Digital Assets, Their Accounting Intricacies	2	Online
6/25/2024	Guide and Update to Compilations, Reviews, and Preparations	4	Online
6/25/2024	Preparing & Reviewing Client Prepared Financial Statements, Attest Engagements	4	Online
6/26/2024	Auditing Complex Management Estimates	4	Online
6/28/2024	2024 Mid-Year Individual Tax Update	4	Online
6/28/2024	2024 Mid-Year Business Tax Update	4	Online
8/8/2024	Advanced Cybersecurity Awareness in Accounting - What You Need to Know	4	Online
8/8/2024	Yellow Book: Staying Compliant with Government Auditing Standards	8	Online
8/15/2024	Critical Issues That CPAs in Industry Will Need to Face This Year	4	Online
8/15/2024	Accounting for Changes in Accounting Principles and Error Corrections	2	Online
8/20/2024	Construction Industry GAAP Review and Contract WIP Reporting & Analytics	4	Online
8/26/2024	The Inflation Reduction Act's Changes to Auto and Energy-Related Tax Credits	2	Online
8/26/2024	Update on the SECURE 2.0 Act	2	Online
8/27/2024	Real Estate Taxation: Critical Considerations	4	Online
8/28/2024	Farm Taxation Update	8	Sioux Falls +
9/11/2024	Fraud Prevention	8	Online
9/12/2024	Accounting and Auditing Update for Not-for-Profits	8	Online
9/20/2024	Audit Documentation Requirements	2	Online
9/20/2024	Guide to the AICPA Quality Management Standards	2	Online
9/25/2024	Best Practices in Not-for-Profit Accounting and Reporting	4	Online
9/25/2024	The Most Critical Challenges in Not-for-Profit Accounting Today	4	Online
9/26/2024	Maximizing Your Social Security Benefits	4	Online

SDCPAS sponsored CPE course listing continued on next page →

## SDCPAS Sponsored CPE Courses continued

9/27/2024	What Tax Practitioners Need to Know About Medicare	2	Online
9/27/2024	Social Security: Dispelling Common Myths with Essential Truths	2	Online
10/21/2024	Accounting and Auditing Update for Small Businesses	8	Online
10/23/2024	Construction Industry Financial Reporting, Benchmarking and Basic Taxation	4	Online
10/24/2024	The Top Five Tax Issues in Dealing with LLCs and Partnerships	4	Online
10/28/2024	2024 Accounting and Auditing Update for the Real World	8	Online
10/29/2024	2024 Preparation, Compilation and Review Update for the Local Firm	8	Online
10/30/2024	Multistate Income Tax Issues	4	Online
11/1/2024	2024 Real World Tax Update for Individuals and Entities	8	Sioux City +
11/1/2024	Applying the Uniform Guidance in Your Single Audits	8	Online
Nov 12-13	<b>45th Annual Tax Institute + Networking Reception</b>	16	Sioux Falls +
11/12/2024	Buying and Selling a Business: Critical Tax and Structuring Issues	8	Sioux Falls +
11/13/2024	The Best Federal Tax Update Course by Surgent	8	Sioux Falls +
11/14/2024	Employer's Handbook: Health Care, Retirement, and Fringe Benefit Tax Issues	4	Online
11/14/2024	Construction Contractors: Accounting and Auditing	8	Online
11/19/2024	Construction Contractors: Accounting and Financial Reporting Issues	4	Online
11/21/2024	A Complete Tax Guide to Exit Planning	2	Online
11/25/2024	Section 754 Step-Up in Basis: Understanding the Tax Issues for Partnerships, LLCs	2	Online
11/26/2024	Non-GAAP Financial Statement Options: Cash, Modified Cash, and Tax Basis	4	Online
11/26/2024	Surgent's Individual Tax Planning Ideas	4	Online
12/6/2024	Key Partnership and S Corporation Tax Planning Strategies	4	Online
12/11/2024	Finance and Innovation: Reinvent Your Department and Your Company	8	Online
12/16/2024	Financial Statement Disclosures: A Guide for Small and Medium-Sized Businesses	4	Online
12/16/2024	Securing a Comfortable Retirement	4	Online
12/16/2024	Surgent's S Corporation, Partnership, and LLC Tax Update	4	Online
12/17/2024	Current Issues in Accounting and Auditing: An Annual Update	4	Online
12/17/2024	Reviewing Individual Tax Returns: What Are You Missing?	4	Online
12/17/2024	IRS Tax Examinations and Hot Issues	4	Online
12/18/2024	Reviewing Partnership Tax Returns: What Are You Missing?	4	Online
12/18/2024	Annual FASB Update and Review	4	Online
12/18/2024	Reviewing S Corporation Tax Returns: What Are You Missing?	4	Online
12/18/2024	Introduction to Forensic Accounting	4	Online

*SDCPAS sponsored CPE course listing continued on next page →*

## SDCPAS Sponsored CPE Courses continued

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1/8/2025	Getting Ready for Busy Season: Key Changes Every Tax Practitioner Should Know	4	Online
3/27/2025	Current Developments and Best Practices for Today's CFOs and Controllers	8	Online
3/28/2025	Innovative Forecasting and Budgeting: Moving Beyond the Traditional Techniques	4	Online
3/28/2025	Technology Trends and Hot Topics Impacting the Accounting Profession	4	Online

### Additional Offerings – Webinars/Conferences

*Webinar courses are not eligible for any discounts (CPE 40 Certificate, CPE 24 Bundle or Committee Coupon)*

5/21/2024	Financial Institutions Conference	8	Online
June 17-18	Innovate to Elevate: Management Conference	16	Online
8/14/2024	Agriculture Tax & Accounting Conference	8	Online
Oct 17-18	AHI Staff Training: Basic Staff	16	Online
Dec 5-6	AHI Staff Training: Beginning In-Charge	16	Online
Dec 9-10	Winter Federal Tax Summit	16	Online
Jan 13-14	Federal Tax Update	16	Online

### SDCPAS Signature In-Person Courses

*+ All Signature Courses are available In-Person Sioux Falls & Simulcast Online*

#### **Farm Taxation Update | August 28th | Paul Neiffer**

Get the 100% fresh, local insights you need to help your agricultural clients thrive. Dig into the latest farm tax updates, economic developments, accounting news and planning opportunities affecting farmers. Learn from top-rated farm tax speaker Paul Neiffer and come away with practical information to advise your ag clients.

#### **45th Annual Tax Institute + Networking Reception | November 12th-13th | Steve Wagner**

This two-day tax conference focuses on the hottest federal income tax topics affecting individuals, businesses, and their owners with an emphasis of newly enacted income tax legislation. Registration is available for both days of the Tax Institute or each day individually. Over \$175 in savings for Members who attend both days of the event.

*All course times will be listed in Central Time (CT) unless noted differently.*

Please visit our website ([sdcpa.org](http://sdcpa.org)) for a listing of policies and procedures as well as registration and course information.



SOUTH DAKOTA CPA SOCIETY

# 45TH ANNUAL TAX INSTITUTE

& NETWORKING RECEPTION

NOVEMBER 12TH-13TH, 2024  
SIOUX FALLS & ONLINE  
16 HOURS CPE

[REGISTER HERE](#)

With Steve Wagner  
Surgent CPE

**NETWORKING  
RECEPTION**

November 12th | 3:30pm  
Open Bar & Appetizers

**CPACHARGE**  
— AN AFFINIPAY SOLUTION —

Premier Event  
Sponsor



# CPE 40 CERTIFICATE

The CPE 40 certificate allows members or their firm/company to save money by purchasing a block of qualifying 40 CPE hours.

## ***Certificate Price:***

**\$1300** (Standard Certificate) can be purchased any time and no course selection is required.

**\$1200** (Early Bird Certificate) if purchased by May 31st **and** 40 hours are selected and used within the CPE year. A firm may select a course and register the attendee at a later time. If the attendee is identified, no further registration is necessary.

## ***Certificate Features:***

-CPE 40 Certificates qualify for South Dakota CPA Society **sponsored** courses – In-Person, Simulcast or Online.

-CPE 40 Certificates must be purchased via check and are only eligible for South Dakota CPA Society members in good standing.

-Certificates can be purchased by a firm or company and are fully transferable to members in good standing and non-CPA staff within a firm. Certificates may be used by non-member CPAs within a firm for a \$50 surcharge per course.

-Early Bird Certificates must be used within that fiscal CPE year. No expiration date for the Standard Certificate.

-Any unused hours from a Standard Certificate will be placed on your Money on Account (MOA) for futures courses. No refunds.

***-There is a \$50 change fee if the course selected is not attended. Substitutions are allowed at no additional cost.***

-----  
**Company** \_\_\_\_\_

**Address/City/State/Zip** \_\_\_\_\_

**Contact Name** \_\_\_\_\_ **Email** \_\_\_\_\_

**Method of Payment: Check** \_\_\_\_\_ **Invoice** \_\_\_\_\_ (credit cards are not accepted for CPE 40 Certificates)

\_\_\_\_ Early Bird Certificates for \$1200

\_\_\_\_ Standard Certificates for \$1300

**Must be purchased by May 31st**

**May be purchased anytime**

**Course selection form must be completed**

**Total Certificates** \_\_\_\_\_

**Total Amount** \_\_\_\_\_

## **COURSE SELECTION**

Date	Hours	Course	Participant (optional – see above)
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____
8. _____	_____	_____	_____

# CPE 24 BUNDLE

The CPE 24 bundle allows members or their firm/company to save money by purchasing a block of qualifying 24 CPE hours.

**Bundle Price:**

**\$816** (Standard Bundle) can be purchased any time and no course selection is required.

**Bundle Features:**

- CPE 24 Bundles qualify for South Dakota CPA Society **sponsored** courses – In-Person, Simulcast, or Online.
- CPE 24 Bundles must be purchased via check and are only eligible for South Dakota CPA Society members in good standing.
- Standard Bundles can be purchased by a firm/company for future registrations. No course selection or attendee is required at time of purchase. If attendee and course selections are identified no further registration is required.
- Course registration deadlines still apply when selecting your courses.
- Non-sponsored SDCPAS courses, webinars, webcasts, and conferences **do not** qualify for the CPE 24 bundle.
- No expiration date for the CPE 24 Bundle.
- Any unused hours will be placed on your Money on Account (MOA) for future courses. No refunds.
- There is a \$50 change fee if the course selected is not attended. Substitutions are allowed at no additional cost.*

-----  
**Company** \_\_\_\_\_

**Address/City/State/Zip** \_\_\_\_\_

**Contact Name** \_\_\_\_\_ **Email** \_\_\_\_\_

**Method of Payment:** Check \_\_\_\_\_ Invoice \_\_\_\_\_ (credit cards are not accepted for CPE 24 Bundles)

\_\_\_\_\_ **Total Standard Bundles for \$816** **Total Amount** \_\_\_\_\_

## COURSE SELECTIONS

Date	Hours	Course	Participant
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____

### 2024 South Dakota CPA Society CPE Registration Form

(Please duplicate this form as needed)

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
City \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
☐ CPA Firm Staff ☐ Industry  
☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

#### Make checks payable to SDCPAS and mail to:

South Dakota CPA Society  
5024 South Bur Oak Place, Suite 108  
Sioux Falls, SD 57108  
Telephone: (605) 334-3848 Fax: (605) 334-8595  
[www.sdcpa.org](http://www.sdcpa.org)

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(Please duplicate this form as needed)

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
City \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
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☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

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(Please duplicate this form as needed)

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Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
City \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
☐ CPA Firm Staff ☐ Industry  
☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

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