




# SPONSORED CPE 2025 CATALOG

***DEDICATED TO  
PROVIDING OUR  
MEMBERS THE MOST  
CURRENT AND RELEVANT  
CONTINUING EDUCATION  
COURSES SINCE 1917***

## **Featuring :**

- ✓ Discounted member rates
- ✓ Unique learning opportunities in special areas of interest
- ✓ In-Person and Online course offerings

### **More Information**

 +605-334-3848

 [www.sdcpa.org](http://www.sdcpa.org)

 [admin@sdcpa.org](mailto:admin@sdcpa.org)



# SDCPAS Sponsored CPE Courses 2025

Please be sure to check out our monthly newsletters and website ([sdcpa.org](https://sdcpa.org)) for new course additions and/or any changes throughout the year.

+ Indicates a live simulcast is available in addition to in-person attendance

<u>Date</u>	<u>Course</u>	<u>Credits</u>	<u>Location</u>
5/19/2025	Fraud, Internal Controls & Ethics: Best Practices & Case Studies	4	Online
5/19/2025	Innovative Forecasting and Budgeting: Moving Beyond the Traditional Techniques	4	Online
5/20/2025	Build Better Budgets: Fundamental Techniques	2	Online
5/20/2025	Ethical Intelligence for Artificial Intelligence	2	Online
5/20/2025	Controller/CFO Update: Hot Topics Facing Today's Financial Professional	4	Online
6/17/2025	Not Just Your Everyday FASB Update	4	Online
6/17/2025	Annual Update for CFOs, Controllers, & Finance Managers: Driving Business Value	4	Online
6/19/2025	Get Ready for the Fast Future and Future Trends Workshop	4	Online
6/23/2025	Mid-Year Tax Strategies: Planning for Businesses	4	Online
6/23/2025	Mid-Year Tax Strategies: Planning for Individuals	4	Online
6/25/2025	CFO/Controller's Roadmap to Success: Planning, Forecasting, & Budgeting	8	Online
6/25/2025	Attracting and Retaining Great People in Today's Ever-Changing Workplace	4	Online
6/26/2025	Securing Information Systems and SOC Compliance in the Digital Era	4	Online
6/26/2025	Fraud Case Studies: Schemes and Controls	4	Online
6/30/2025	K2's Artificial Intelligence Conference – Moving Beyond The Basics	8	Online
8/21/2025	<b>Farm Taxation Update</b>	8	Sioux Falls +
9/9/2025	S Corporation Taxation: Shareholder Basis, AAA, & Retained Earnings	2	Online
9/10/2025	S Corporation Taxation: Compensation Issues & Entity-Level Taxes	2	Online
9/11/2025	S Corporation Taxation: Late S Corporation Elections, Disproportionate Distributions, and Selling Shares	2	Online
9/29/2025	Evaluating Fraud Risk in a Financial Statement Audit	4	Online
9/29/2025	Preparing/Reviewing Client-Prepared Financial Statements & General Attest Engagements	4	Online
10/21/2025	Applying the CECL Credit Loss Standard to Non-Banking Situations	4	Online
10/21/2025	Construction Industry Accounting, Internal Controls, Valuations and Taxation	4	Online
10/23/2025	Understanding Partnership Taxation: PTE Elections, 754 Elections, and Selling a Partnership Interest	2	Online
10/27/2025	Accounting and Auditing Update for the Real World	8	Online
10/28/2025	Preparation, Compilation and Review Update for the Local Firm	8	Online
10/28/2025	The New Workforce - New Data, New Ideas, Aging Baby Boomers	4	Online

SDCPAS sponsored CPE course listing continued on next page →

## SDCPAS Sponsored CPE Courses continued

10/29/2025	The Essential Multistate Tax Update	4	Online
10/30/2025	Real World Tax Update for Individuals and Entities	8	Online
10/30/2025	Simply Auditing Not-for-Profits Efficiently	4	Online
10/30/2025	Applying the Yellow Book to a Financial Statement Audit	4	Online
Nov 4-5	<b>46th Annual Tax Institute + Networking Reception</b>	16	Sioux Falls +
11/4/2025	Key Individual, Partnership and S Corporation Tax Planning Ideas and Strategies	8	Sioux Falls +
11/5/2025	The Best Federal Tax Update Course by Surgent	8	Sioux Falls +
11/6/2025	Federal Tax Update: Individual and Business Current Developments	8	Online
11/11/2025	Fraud In Single Audits	4	Online
11/13/2025	Yellow Book: Staying Compliant With Government Auditing Standards	8	Online
11/17/2025	IRS Tax Examinations and Hot Issues	4	Online
11/18/2025	Critical Issues Involving Taxation of Construction Contractors	4	Online
11/19/2025	Small-Business Accounting, Audit, and Attest Update	4	Online
11/19/2025	Real Estate Taxation: Critical Considerations	4	Online
11/24/2025	S Corporation Taxation: Advanced Issues	4	Online
11/25/2025	Guide to Payroll Taxes and 1099 Issues	4	Online
12/1/2025	Preparing Individual Tax Returns for New Staff and Paraprofessionals	8	Online
12/1/2025	AI-Driven Ethics and Data Analytics: A Roadmap for Accountants	4	Online
12/8/2025	Surgent's Mastering Basis Issues for S Corporations, Partnerships, and LLCs	4	Online
12/8/2025	Section 199A: Applications and Challenges	4	Online
12/9/2025	Non-GAAP Financial Statement Options: Cash, Modified Cash, and Tax Basis	4	Online
12/11/2025	This Year's Best Income Tax, Estate Tax, and Financial-Planning Ideas	8	Online
12/12/2025	Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations	8	Online
12/15/2025	Fiduciary Income Tax Returns – Form 1041 Workshop with Filled-in Forms	8	Online
12/17/2025	Current Issues in Accounting and Auditing: An Annual Update	4	Online
12/17/2025	Maximizing Your Social Security Benefits	4	Online
12/17/2025	Preparation, Compilation, and Review Engagements: Update and Review	4	Online
12/18/2025	Ethical Considerations for CPAs	4	Online
12/18/2025	Employer's Handbook: Health Care, Retirement, and Fringe Benefit Tax Issues	4	Online
12/18/2025	Annual FASB Update and Review	4	Online
12/18/2025	This Year's Top Tax and Financial-Planning Ideas	4	Online
12/19/2025	Financial Statement Disclosures: A Guide for Small and Medium-Sized Businesses	4	Online
12/19/2025	Securing a Comfortable Retirement	4	Online

## SDCPAS Sponsored CPE Courses continued

1/8/2026	Getting Ready for Busy Season: Key Changes Every Tax Practitioner Should Know	4	Online
1/8/2026	How to Effectively Represent Clients Under IRS Audit	2	Online
3/23/2026	Controller/CFO Update: Hot Topics Facing Today's Financial Professional	4	Online
3/23/2026	Gaining a Competitive Advantage: Critical Skills for CFOs and Controllers	4	Online
3/24/2026	Business Law for Small Business Owners	4	Online
3/24/2026	Unlocking AI: Fundamentals and Generative AI for Accountants	4	Online

### Additional Offerings – Webinars/Conferences

*Webinar courses are not eligible for **any discounts** (CPE 40 Certificate, CPE 24 Bundle or Committee Coupon)*

5/14/2025	Tariffs and Taxes: A New Landscape for Agriculture	1	Online
5/19/2025	MNCPA Audits of Employee Benefit Plans Conference	8	Online
5/22/2025	AI Unboxed: Exploring the Power and Potential of AI	1.5	Online
5/29/2025	AI Unboxed: Using AI and Excel	1.5	Online
6/5/2025	AI Unboxed: Financial Statement Analysis with AI	1.5	Online
6/10/2025	Understanding the Form 990 and its Preparation Prerequisites	2	Online
6/12/2025	AI Unboxed: Using AI to Research and Report	1.5	Online
6/18/2025	Corporate Finance Forum	8	Online
6/26/2025	Understanding the "Most Common" Form 990 Schedules: A, B & O	2.5	Online
8/6/2025	Farm Tax Update	8	Online
Dec 8-9	Winter Federal Tax Summit	16	Online
Jan 5-6	Federal Tax Update	16	Online
March TBD	Controllers Conference	8	Online

### SDCPAS Signature In-Person Courses

*+ All Signature Courses are available In-Person Sioux Falls & Simulcast Online*

#### **+ Farm Taxation Update | August 21st | Paul Neiffer**

Learn from farm tax expert Paul Neiffer, CPA, author of the FarmCPAReport blog.

#### **+ 46th Annual Tax Institute + Networking Reception | November 4th-5th | Jeffrey Snyder**

Over \$175 in savings for Members who attend both days of the event.

*All course times will be listed in Central Time (CT) unless noted differently.*

Please visit our website ([sdcpa.org](https://sdcpa.org)) for a listing of policies and procedures as well as registration and course information.



SOUTH DAKOTA CPA SOCIETY

# 46TH ANNUAL TAX INSTITUTE

& NETWORKING RECEPTION

NOVEMBER 4TH-5TH, 2025  
SIOUX FALLS & ONLINE  
16 HOURS CPE

[REGISTER HERE](#)

With Jeff Snyder  
Surgent CPE

**NETWORKING  
RECEPTION**

November 4th | 3:30pm  
Open Bar & Appetizers

**CPACHARGE**  
— AN AFFINIPAY SOLUTION —

Premier Event  
Sponsor



# CPE 40 CERTIFICATE

The CPE 40 certificate allows members or their firm/company to save money by purchasing a block of qualifying 40 CPE hours.

## ***Certificate Price:***

**\$1300** (Standard Certificate) can be purchased any time and no course selection is required.

**\$1200** (Early Bird Certificate) if purchased by May 31st **and** 40 hours are selected and used within the CPE year. A firm may select a course and register the attendee at a later time. If the attendee is identified, no further registration is necessary.

## ***Certificate Features:***

-CPE 40 Certificates qualify for South Dakota CPA Society **sponsored** courses – In-Person, Simulcast or Online.

-CPE 40 Certificates must be purchased via check and are only eligible for South Dakota CPA Society members in good standing.

-Certificates can be purchased by a firm or company and are fully transferable to members in good standing and non-CPA staff within a firm. Certificates may be used by non-member CPAs within a firm for a \$50 surcharge per course.

-Early Bird Certificates must be used within that fiscal CPE year. No expiration date for the Standard Certificate.

-Any unused hours from a Standard Certificate will be placed on your Money on Account (MOA) for futures courses. No refunds.

***-There is a \$50 change fee if the course selected is not attended. Substitutions are allowed at no additional cost.***

-----  
**Company** \_\_\_\_\_

**Address/City/State/Zip** \_\_\_\_\_

**Contact Name** \_\_\_\_\_ **Email** \_\_\_\_\_

**Method of Payment: Check** \_\_\_\_\_ **Invoice** \_\_\_\_\_ (credit cards are not accepted for CPE 40 Certificates)

\_\_\_\_ Early Bird Certificates for \$1200

\_\_\_\_ Standard Certificates for \$1300

**Must be purchased by May 31st**

**May be purchased anytime**

**Course selection form must be completed**

**Total Certificates** \_\_\_\_\_

**Total Amount** \_\_\_\_\_

## **COURSE SELECTION**

Date	Hours	Course	Participant (optional – see above)
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____
8. _____	_____	_____	_____

# CPE 24 BUNDLE

The CPE 24 bundle allows members or their firm/company to save money by purchasing a block of qualifying 24 CPE hours.

**Bundle Price:**

**\$816** (Standard Bundle) can be purchased any time and no course selection is required.

**Bundle Features:**

- CPE 24 Bundles qualify for South Dakota CPA Society **sponsored** courses – In-Person, Simulcast, or Online.
- CPE 24 Bundles must be purchased via check and are only eligible for South Dakota CPA Society members in good standing.
- Standard Bundles can be purchased by a firm/company for future registrations. No course selection or attendee is required at time of purchase. If attendee and course selections are identified no further registration is required.
- Course registration deadlines still apply when selecting your courses.
- Non-sponsored SDCPAS courses, webinars, webcasts, and conferences **do not** qualify for the CPE 24 bundle.
- No expiration date for the CPE 24 Bundle.
- Any unused hours will be placed on your Money on Account (MOA) for future courses. No refunds.
- There is a \$50 change fee if the course selected is not attended. Substitutions are allowed at no additional cost.*

-----  
**Company** \_\_\_\_\_

**Address/City/State/Zip** \_\_\_\_\_

**Contact Name** \_\_\_\_\_ **Email** \_\_\_\_\_

**Method of Payment:** Check \_\_\_\_\_ Invoice \_\_\_\_\_ (credit cards are not accepted for CPE 24 Bundles)

\_\_\_\_\_ **Total Standard Bundles for \$816** **Total Amount** \_\_\_\_\_

## COURSE SELECTIONS

Date	Hours	Course	Participant
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____

## 2025 South Dakota CPA Society CPE Registration Form

(Please duplicate this form as needed)

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
City \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
☐ CPA Firm Staff ☐ Industry  
☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

### Make checks payable to SDCPAS and mail to:

South Dakota CPA Society  
5024 South Bur Oak Place, Suite 108  
Sioux Falls, SD 57108  
Telephone: (605) 334-3848 Fax: (605) 334-8595  
www.sdcpa.org

## 2025 South Dakota CPA Society CPE Registration Form

(Please duplicate this form as needed)

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
City \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
☐ CPA Firm Staff ☐ Industry  
☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

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(Please duplicate this form as needed)

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
City \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
☐ CPA Firm Staff ☐ Industry  
☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

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