

# SDCPAS Sponsored CPE Courses 2023

Please be sure to check out our monthly newsletters and website ([sdcpa.org](https://sdcpa.org)) for new course additions and/or any changes throughout the year.

+ Indicates a live simulcast is available in addition to in-person attendance

<u>Date</u>	<u>Course</u>	<u>Credits</u>	<u>Location</u>
6/2/2023	Compilations, Reviews, Preparations: Engagement Performance & Annual Update	8	Online
6/19/2023	2023 Mid-Year Individual Tax Update	4	Online
6/19/2023	2023 Mid-Year Business Tax Update	4	Online
6/22/2023	Project Management: Tips, Tricks, and Traps	4	Online
6/23/2023	Latest Developments in Government and Nonprofit Accounting and Auditing	8	Online
6/27/2023	Integrated Planning, Forecasting, and Budgeting for Organizational Success	4	Online
6/28/2023	Financial Statement Disclosures: A Guide for Small and Medium-Sized Businesses	4	Online
6/30/2023	Limited Liability Companies: Losses, Liquidations, Terminations, Continuations, Sales	4	Online
6/30/2023	Real Estate Taxation: Critical Considerations	4	Online
7/25/2023	Common Lessee Issues	4	Online
8/8/2023	Income Taxation of Trusts and Estates - Planning and Compliance	8	Online
8/18/2023	Update on the AICPA's New Ethics and Quality Control Standards	4	Online
8/23/2023	Farm Taxation Update	8	Sioux Falls +
8/28/2023	Multistate Income Tax Issues	4	Online
8/28/2023	The Essential Multistate Tax Update	4	Online
9/6/2023	Governmental Accounting and Auditing Update	8	Online
10/12/2023	The Top Five Tax Issues in Dealing with LLCs and Partnerships	4	Online
10/19/2023	Accounting and Auditing Update for the Real World	8	Online
10/20/2023	2023 Preparation, Compilation and Review Update for the Local Firm	8	Online
10/24/2023	Accounting and Auditing Update for the Real World	8	Sioux City
11/2/2023	Top Ten Questions from Partnership Clients Regarding the Section 754 Election	4	Online
Nov 7th-8th	<b>44th Annual Tax Institute</b>	16	Sioux Falls +
11/7/2023	Surgent's Annual Tax-Planning Guide for S Corporations, Partnerships, and LLCs	8	Sioux Falls +
11/8/2023	The Best Federal Tax Update Course by Surgent	8	Sioux Falls +
11/15/2023	Select Estate and Life Planning Issues for the Middle-Income Client	4	Online
11/16/2023	The Complete Guide to Payroll Taxes and 1099 Issues	8	Online
11/20/2023	Buying and Selling a Business: Tax and Structuring Overview	4	Online
11/20/2023	Maximizing Your Social Security Benefits	4	Online
11/21/2023	Best Practices in Not-for-Profit Accounting and Reporting	4	Online

SDCPAS sponsored CPE course listing continued on next page →

## SDCPAS Sponsored CPE Courses continued

11/21/2023	Understanding and Testing Control and Compliance in a Single Audit	4	Online
11/27/2023	Employer's Handbook: Health Care, Retirement, and Fringe Benefit Tax Issues	4	Online
11/28/2023	Construction Contractors: Auditing Considerations	4	Online
11/28/2023	Construction Contractors: Non-Revenue and Non-Lease Accounting Considerations	4	Online
11/29/2023	Non-GAAP Financial Statement Options: Cash, Modified Cash, and Tax Basis	4	Online
11/30/2023	Federal Tax Update-Individuals and Business	8	Sioux City +
12/5/2023	Getting Ready for Busy Season: Key Changes Every Tax Practitioner Should Know	4	Online
12/7/2023	2023 Real World Tax Update for Individuals and Entities	8	Online
12/12/2023	Preparing Individual Tax Returns for New Staff and Paraprofessionals	8	Online
12/13/2023	Tax Forms Boot Camp: LLCs, Partnerships and S Corporations	8	Online
12/18/2023	Securing a Comfortable Retirement	4	Online
12/18/2023	IRS Tax Examinations and Hot Issues	4	Online
12/19/2023	Reviewing Partnership Tax Returns: What Are You Missing?	4	Online
12/20/2023	Reviewing Individual Tax Returns: What Are You Missing?	4	Online
12/20/2023	Social Security and Medicare: Maximizing Retirement Benefits	4	Online
12/20/2023	Reviewing S Corporation Tax Returns: What Are You Missing?	4	Online
1/17/2024	Forms 1120-S & 1065 Return Review Boot Camp for New & Experienced Reviewers	8	Online
3/26/2024	Finance Business Partnering: Successful Business Models and Strategic Choices	4	Online
3/26/2024	Finance Business Partnering: Techniques for Effective & Impactful Communication	4	Online
3/27/2024	Advanced Financial Skills	4	Online
3/27/2024	Change the Way You Work: Success as a Virtual CFO	4	Online

### Webinars

*Webinar courses are not eligible for any discounts (CPE 40 Certificate, CPE-24 Bundle or Committee Coupon)*

6/14/2023	Schedules K-2 & K-3: Preparing Form 1116 and Other Key Forms	4	Online
8/9/2023	Farm Taxation Update	8	Online
11/1/2023	MNCPA Business Valuation Conference	8	Online

***All course times will be listed in Central Time (CT) unless noted differently.***

Please visit our website ([sdcpa.org](https://sdcpa.org)) for a listing of policies and procedures as well as registration and course information.

SOUTH DAKOTA CPA SOCIETY

# 44TH ANNUAL TAX INSTITUTE

& NETWORKING RECEPTION

NOVEMBER 7TH-8TH, 2023  
SIOUX FALLS & ONLINE  
16 HOURS CPE

[REGISTER HERE](#)

With Steve Wagner  
Surgent CPE

**NETWORKING  
RECEPTION**

November 7th | 3:30pm  
Open Bar & Appetizers

**CPACHARGE**  
— AN AFFINIPAY SOLUTION —

Premier Event  
Sponsor



# CPE 40 CERTIFICATE

The CPE 40 certificate allows members or their firm/company to save money by purchasing a block of qualifying 40 CPE hours.

## *Certificate Price:*

**\$1300** (Standard Certificate) can be purchased any time and no course selection is required.

**\$1200** (Early Bird Certificate) if purchased by May 31st **and** 40 hours are selected and used within the CPE year. A firm may select a course and register the attendee at a later time. If the attendee is identified, no further registration is necessary.

## *Certificate Features:*

- CPE 40 Certificates qualify for South Dakota CPA Society **sponsored** courses – In-Person, Simulcast or Online.
- CPE 40 Certificates must be purchased via check and are only eligible for South Dakota CPA Society members in good standing.
- Certificates can be purchased by a firm or company and are fully transferable to members in good standing and non-CPA staff within a firm. Certificates may be used by non-member CPAs within a firm for a \$50 surcharge per course.
- Early Bird Certificates must be used within that fiscal CPE year. No expiration date for the Standard Certificate.
- Any unused hours from a Standard Certificate will be placed on your Money on Account (MOA) for futures courses. No refunds.
- There is a \$50 change fee if the course selected is not attended. Substitutions are allowed at no additional cost.**

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**Company** \_\_\_\_\_

**Address/City/State/Zip** \_\_\_\_\_

**Contact Name** \_\_\_\_\_ **Email** \_\_\_\_\_

**Method of Payment: Check** \_\_\_\_\_ **Invoice** \_\_\_\_\_ (credit cards are not accepted for CPE 40 Certificates)

\_\_\_\_ Early Bird Certificates for \$1200

\_\_\_\_ Standard Certificates for \$1300

**Must be purchased by May 31st**

**May be purchased anytime**

**Course selection form must be completed**

**Total Certificates** \_\_\_\_\_

**Total Amount** \_\_\_\_\_

## **COURSE SELECTION**

Date	Hours	Course	Participant (optional – see above)
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____
8. _____	_____	_____	_____

# CPE 24 BUNDLE

The CPE 24 bundle allows members or their firm/company to save money by purchasing a block of qualifying 24 CPE hours.

**Bundle Price:**

**\$810** (Standard Bundle) can be purchased any time and no course selection is required.

**Bundle Features:**

- CPE 24 Bundles qualify for South Dakota CPA Society **sponsored** courses – In-Person, Simulcast, or Online.
- CPE 24 Bundles must be purchased via check and are only eligible for South Dakota CPA Society members in good standing.
- Standard Bundles can be purchased by a firm/company for future registrations. No course selection or attendee is required at time of purchase. If attendee and course selections are identified no further registration is required.
- Course registration deadlines still apply when selecting your courses.
- Non-sponsored SDCPAS courses, webinars, webcasts, self-study and on demand do not qualify for the CPE 24 bundle.
- No expiration date for the CPE 24 Bundle.
- Any unused hours will be placed on your Money on Account (MOA) for future courses. No refunds.
- There is a \$50 change fee if the course selected is not attended. Substitutions are allowed at no additional cost.**

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**Company** \_\_\_\_\_

**Address/City/State/Zip** \_\_\_\_\_

**Contact Name** \_\_\_\_\_ **Email** \_\_\_\_\_

**Method of Payment: Check** \_\_\_\_\_ **Invoice** \_\_\_\_\_ (credit cards are not accepted for CPE 24 Bundles)

\_\_\_\_\_ **Total Standard Bundles for \$810**

**Total Amount** \_\_\_\_\_

## COURSE SELECTIONS

	Date	Hours	Course	Participant
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____

### 2023 South Dakota CPA Society CPE Registration Form

(Please duplicate this form as needed)

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
City \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
☐ CPA Firm Staff ☐ Industry  
☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

#### Make checks payable to SDCPAS and mail to:

South Dakota CPA Society  
5024 South Bur Oak Place, Suite 108  
Sioux Falls, SD 57108  
Telephone: (605) 334-3848 Fax: (605) 334-8595  
www.sdcpa.org

### 2023 South Dakota CPA Society CPE Registration Form

(Please duplicate this form as needed)

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
City \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
☐ CPA Firm Staff ☐ Industry  
☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

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(Please duplicate this form as needed)

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_ State: \_\_\_\_\_  
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Phone: \_\_\_\_\_  
After Hours Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
SD CPA Member? ☐ Yes ☐ No  
CPA? ☐ Yes ☐ No AICPA Member # \_\_\_\_\_

- ☐ Sole Practitioner, Shareholder, Partner  
☐ CPA Firm Staff ☐ Industry  
☐ Staff ☐ Government, Education

Course \_\_\_\_\_  
Course Date \_\_\_\_\_  
☐ Check Amount Enclosed \$ \_\_\_\_\_  
Charge: ☐ Visa ☐ MasterCard ☐ Discover  
Acct. # \_\_\_\_\_ Exp. \_\_\_\_\_  
Name on Card \_\_\_\_\_  
Billing Address \_\_\_\_\_ Billing Zip: \_\_\_\_\_

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